

Outstanding unpaid expenses of the Issuer as on 11th March, 2010

	Expenses	Payable to	Amt in \$ (Approx.)
1	Onshore Trustee Fees	Bank Muscat	300,000
2	SPV Administration Charges	Walkers	40,000
3	SPV Administration Charges	Weil, Gotshal & Manges	191,112
4	Legal & Auditing Expenses	Allen & Overy	103,522
5	Rating Agency Expenses	Fitch Rating	63,958
6	Valuation & IMC Charges	PWC UAE	60,000
7	Technical Advisor Fees	Hill International	284,097
8	Project Insurance	Al Ahlia Insurance	284,099
TOTAL			1,326,789

- Walkers 2 Invoices for GBP 23144.03 & GBP 2517.20, have not been included above
- USD 7,780,500/- paid to Willis, up to 3rd Instl (\$: 2,593,500/- per instl) for the qtr ending on 7th Aug 2010

Please note that all the Parties referred are under ongoing contracts.